

ECM Pre-Study

SPÜHL GMBH
WITTENBACH,
SWITZERLAND

SUCCESS STORY

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IseoSolutions guided us pragmatically, experienced, and with vision through the deep DMS jungle. The graphical presentation of the results of the requirement analysis and the mapping to the DMS providers facilitated our argumentation towards our stakeholders enormously and also the sudden switch to the European scope was possible without further effort.

Erwin Baumann IT Manager,
Spühl GmbH

COMPANY

With Swiss quality and precision, high-performance machines for the production of innersprings are developed together with the Leggett & Platt Group (US), manufactured at Spühl GmbH in Switzerland and sold into more than 150 countries worldwide.

CHALLENGE

Finding a suitable Document Management System (DMS), Spühl GmbH commissioned IseoSolutions to conduct a detailed requirements analysis to clarify the necessary performance features. The main focus was on digitization and automation of the invoice receipt process as well as integration into the ERP system "Epicor iScala" established throughout the company group. Drawing on 20 years+ of industry experience, Iseo Labs AG also took over the market research for the best fitting DMS solution and the vendor selection assessment.

GOALS

- Requirement analysis and specification
- Design target solution architecture
- DMS market research and DMS solution provider assessment



DMS PRE-STUDY RESEARCH

In the first phase, IseoSolutions analyzed the existing IT infrastructure and the available interfaces to the ERP system "Epicor iScala" in close cooperation with Erwin Baumann, IT Manager of Spühl GmbH. Together with Ms. Tanja Rudnicki, Head of Financial Accounting, the specifics of the invoice verification process and its international requirements were recorded.

THE PLANNED SOLUTION INCLUDES

- Incoming invoice processing with iScala integration and accounts payable dossier
- Comprehensive DMS for all corporate divisions
- Document lifecycle management and archiving
- Workflow-Support
- Metadata exchange between Epicor iScala and DMS
- Integration of iScala outgoing documents into the accounts payable dossier
- Windows Explorer & MS Office integration (MS Office 365/Outlook)



DMS VENDOR SELECTION

Based on the elaborated requirements of Spühl GmbH, IseoSolutions provided a solution specification and pre-selection of potential and suitable vendors for the target DMS solution and implementation. Swiss-based companies should be preferred to grant optimal support during the implementation and for the upcoming extension steps.

SOLUTION SCOPE CHANGE

Originally, the DMS evaluation was only planned for Spühl GmbH in Switzerland. After a quite successful solution presentation in front of the financial managers of the subsidiaries of the Leggett & Platt (L&P) Group, the scope was extended to Europe without further ado.

Thanks to the far-sighted tactical consulting approach of IseoLabs AG, the requirements were quickly extended to the larger European scope of the Leggett & Platt Group and continued in English.

RESULTS

- ✓ Specify requirements for future invoice processing, general document management, and archiving integrated into Epicor iScala
- ✓ Provide ECM solution architecture and implementation plan
- ✓ Market research to find appropriate potential providers
- ✓ The system will be used by 200 internal users of Leggett & Platt for Document Management and Processing and Archiving integrated into Epicor iScala